



SMSFs and Farming Families – The Basics

Sam Martel will be presenting a free information session focusing on the place of a Self-Managed Superannuation Fund (SMSF) in a farming family's business. This jargon free session will examine the basic mechanics of a SMSF and highlight the opportunities that may be available to farming families.

The session will cover;

- What is a SMSF?
- How to get money into a SMSF?
- How to get money out of a SMSF?
- Borrowing money to buy an asset inside a SMSF
- Holding land and water licences in a SMSF
- Summary of investments a SMSF can and cannot hold
- Using a SMSF as a succession planning tool
- Using a SMSF to efficiently manage the proceeds from a sale of a farm for retirement

Martel Wheatley has built significant expertise in the area and has helped many clients to use their SMSF to build and protect their wealth.

10am – 12pm Friday, 3 March 2017

Level 1 Endeavour Court 139 Macquarie Street Dubbo

Light refreshments will be provided.

To RSVP, please call the office on 02 6813 0799 or email admin@mwata.com.au